# I am interested in making a gift by contributing through:

- O Annual Gifts
- O Tribute Gifts
- O Corporate Gifts
- O Cash Gifts
- O Planned Gifts
- O Qualified Charitable Distribution (QCD) Gifts
- O Bequest
- O Retirement Assets
- O Life Estate Gifts
- O Appreciated Assets
- O Life Insurance

Name:

Company (if applicable):

Address:

City, State, Zip Code:

Phone Number:

Email Address:

#### Return this completed form to:

Development Office Felician Village 1635 S. 21st Street Manitowoc, WI 54220 For questions, call 684-7171, ext. 381.

To donate online, visit: felicianvillage.org/donate.html





Felician Village

#### **Development Office**

1635 S. 21st Street Manitowoc, WI 54220 (920) 684-7171, ext. 381

EIN 39-0826123

www.felicianvillage.org



Sponsored by the Felician Sisters

# Gift Opportunities

at Felician Village

Invest in the Legacy





# Benefactors Make a Difference

Through your gift, you will invest in the legacy of over 135 years and the future of Felician Village.

## Annual Gifts

Donate once a year. Choose the month that is most convenient or for easy budgeting, contribute monthly or quarterly. Opt for auto-pay, credit card or donate online at felicianvillage.org.

# Tribute Gifts

Make a gift in memory or in honor of a loved one. Consider a gift on your sister's birthday, the anniversary of your father's death or celebration of a special wedding anniversary. Make a lasting gift with a memorial brick in one of our gardens.

## Corporate Gifts

Double your gift through company match! Companies' gifts make a significant impact through your gift and their match. Ask your employer if they offer a corporate matching contribution.

### Cash Gifts

Cash gifts provide immediate results. Donors will see firsthand the difference an outright gift makes. These also include gifts of stock, bonds, and life insurance.

#### Planned Gifts

Gifts that keep on giving. Create a legacy through life insurance or bequests, transfer of property, real estate, or retirement investments.

#### Qualified Charitable Distribution

The IRA holder must be 70 1/2 or older at the time of distribution. Gifts cannot exceed \$100,000 and funds must be transferred directly from the IRA holder to a qualified charity, typically a 501c (3) organization.

#### Bequest

This is a gift of money or property that you may leave in your will to Felician Village, just as you would a loved one. It could be a specific amount, a portion of your estate, or an asset (e.g. real estate). A charitable bequest in your will is one of the most impactful ways to provide continuing support for Felician Village.

Please consider naming Felician Village as a beneficiary in your will. EIN 39-0826123

#### Retirement Assets

Through IRA or other retirement assets, donors may be entitled to reduction of tax liability. Estate planners will provide the latest in tax laws.

### Life Estate Gifts

Charitable Remainder Trusts and Charitable Lead Trusts enable donors to use their homes to maintain their home and lifestyle while providing future provisions for the charitable organization.

#### Appreciated Assets

Donations of appreciated assets (stocks, bonds, real estate) is a powerful way to make a sizable gift to Felician Village. The donor may avoid capital gain taxes on the appreciation and the donor receives a tax deduction in the year of the gift.

#### Life Insurance

Designate Felician Village as the beneficiary and owner of your policy. Consider this...in lieu of making an annual gift, make insurance premium payments on a life insurance policy.

For further information on how you can make a difference in the future of Felician Village, please contact the Donor Development at (920) 684-7171, ext. 381.